



**Annual General Meeting of
msg life ag**

Thursday, 4 July 2024

11:00 a.m. CEST (Central European Summer Time) / 09:00 a.m. UTC (Coordinated Universal Time)

**Information pursuant to Section 125 of the German Stock Corporation Act (AktG)
in conjunction with Table 3 of Implementing Regulation (EU) 2018/1212 (the "EU IR")**

A. Specification of the message		
1.	Unique identifier of the event	Annual General Meeting of msg life ag 2024 In the format specified in the EU IR: 5bdc86ad5008ef11b53300505696f23c
2.	Type of message	Convocation of the General Meeting In the format specified in the EU IR: NEWM
B. Specification of the issuer		
1.	ISIN:	DE0005130108
2.	Name of issuer	msg life ag
C. Specification of the meeting		
1.	Date of the General Meeting	4 July 2024 In the format specified in the EU IR: 20240704
2.	Time of the General Meeting (commencement):	11:00 a.m. CEST In the format specified in the EU IR: 09:00 a.m. UTC
3.	Type of General Meeting	Annual General Meeting In the format specified in the EU IR: GMET
4.	Location of the General Meeting	Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany
5.	Record date	13 June 2024, 0:00 a.m. CEST In the format specified in the EU IR: 20240612, 10:00 p.m. UTC
6.	Annual General Meeting website / uniform resource locator (URL)	https://msg-insurit.com/de/struktur-der-msg-life/
D. Participation in the Annual General Meeting - Voting by personal participation		
1.	Method of participation by shareholder:	personal participation In the format specified in the EU IR: PH
2.	Issuer deadline for the notification of participation	Registration for the Annual General Meeting and proof of shareholding in due time by: 27 June 2024, 24:00 hrs CEST In the format specified in the EU IR: 20240627, 10:00 p.m. UTC
3.	Issuer deadline for voting	n/a

D. Participation in the Annual General Meeting - granting of proxy and issuance of instructions to Company-designated proxy holders		
1.	Method of participation by shareholder:	Granting of proxy and issuance of instructions to Company-designated proxy holders In the format specified in the EU IR: PX
2.	Issuer deadline for the notification of participation	Registration for the Annual General Meeting and proof of shareholding in due time by: 27 June 2024, 24:00 hrs CEST In the format specified in the EU IR: 20240627, 10:00 p.m. UTC
3.	Issuer deadline for voting	<p>According to communication channel:</p> <p>By letter mail or electronically by email: Transmission of proxy and instructions to Company-designated proxy holders (and revocation or the proof of issued proxies and instructions) by letter mail or electronically by email to the following address: msg life ag c/o Computershare Operations Center 80249 Munich, Germany email: anmeldestelle@computershare.de</p> <p>until 3 July 2024, 12:00 hrs (CEST) (In the format specified in the EU IR: 20240703, 10:00 a.m. UTC)</p> <p>During the Annual General Meeting: Proxy and instructions to Company-designated proxy holders at the access desk on the day of the Annual General Meeting 4 July 2024, as of 11:00 a.m. (CEST) (In the format specified in the EU IR: 20240704, 09:00 a.m. UTC) until the beginning of the voting. Up to this point in time, a proxy with instructions can still be changed or revoked. Voting shall take place when the chairman of the meeting announces this.</p>
D. Participation in the Annual General Meeting - granting of power of attorney to a third party		
1.	Method of participation by shareholder:	Granting of proxy to a third parties, including a credit institution or other intermediary or an association of shareholders to exercise voting rights and other shareholders' rights In the format specified in the EU IR: PX
2.	Issuer deadline for the notification of participation	Registration for the Annual General Meeting and proof of shareholding in due time by: 27 June 2024, 24:00 hrs CEST In the format specified in the EU IR: 20240627, 10:00 p.m. UTC

3.	Issuer deadline for voting	<p>According to communication channel:</p> <p>By letter mail or electronically by email: Granting or revocation of proxy by declaration to the Company and transmission of proof of proxy declared to the proxy or revocation thereof by letter mail or electronically by email to the following address: msg life ag c/o Computershare Operations Center 80249 Munich, Germany email: anmeldestelle@computershare.de</p> <p>until 3 July 2024, 12:00 hrs (CEST) (In the format specified in the EU IR: 20240703, 10:00 a.m. UTC)</p> <p>At or during the Annual General Meeting: Proxy to third parties at the access desk on the day of the Annual General Meeting 4 July 2024, as of 11:00 a.m. (CEST) (In the format specified in the EU IR: 20240704, 09:00 a.m. UTC) until the beginning of the voting. Up to this point in time, a proxy with instructions can still be changed or revoked. Voting shall take place when the chairman of the meeting announces this.</p>
E. Agenda: agenda item 1		
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the adopted annual financial statements, of the approved consolidated financial statements, of the combined management report and Group management report and of the report by the Supervisory Board, each for the 2023 financial year
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	n/a
5.	Alternative voting options	n/a
E. Agenda: agenda item 2		
1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Resolution on the use of distributable profit
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E. Agenda: agenda item 3		
1.	Unique identifier of the agenda item	3

2.	Title of the agenda item	Resolution to formally approve the actions of the Management Board members for the 2023 financial year
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E.	Agenda: agenda item 4	
1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Resolution to formally approve the actions of the Supervisory Board members for the 2023 financial year
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E.	Agenda: agenda item 5	
1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Vote on the auditor for the 2024 financial year
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E.	Agenda: agenda item 6.1	
1.	Unique identifier of the agenda item	6.1
2.	Title of the agenda item	Amendments to the articles of incorporation - Article 10 (1) of the articles of incorporation
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E.	Agenda: agenda item 6.2	
1.	Unique identifier of the agenda item	6.2

2.	Title of the agenda item	Amendments to the articles of incorporation - Article 14 of the articles of incorporation
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E.	Agenda: agenda item 7.1	
1.	Unique identifier of the agenda item	7.1
2.	Title of the agenda item	Further amendments to the articles of incorporation - Article 16 (3) sentence 5 of the articles of incorporation
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E.	Agenda: agenda item 7.2	
1.	Unique identifier of the agenda item	7.2
2.	Title of the agenda item	Further amendments to the articles of incorporation - Section header before Article 20 of the articles of incorporation
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB
E.	Agenda: agenda item 7.3	
1.	Unique identifier of the agenda item	7.3
2.	Title of the agenda item	Further amendments to the articles of incorporation - Article 20 of the articles of incorporation ('Annual report, financial statements') is annulled. Article 21 ('Use of distributable profit') is now Article 20. Article 22 ('Conversion expenses') is now Article 21
3.	Uniform Resource Locator (URL) of the materials	https://msg-insurit.com/de/struktur-der-msg-life/
4.	Vote	Binding vote In the format specified in the EU IR: BV
5.	Alternative voting options	Vote in favor; vote against; abstention In the format specified in the EU IR: VF, VA, AB

F. Specification of the deadlines regarding the exercise of other shareholders rights - additions to the agenda at the request of a minority		
1.	Object of deadline	Communication of requests for additions to the agenda pursuant to section 122 (2) AktG
2.	Applicable issuer deadline	9 June 2024, 24:00 hrs CEST In the format specified in the EU IR: 20240609, 10:00 p.m. UTC
F. Specification of the deadlines regarding the exercise of other shareholders rights - shareholders' countermotions		
1.	Object of deadline	Communication of shareholders' countermotions pursuant to section 126 (1) AktG
2.	Applicable issuer deadline	19 June 2024, 24:00 hrs CEST In the format specified in the EU IR: 20240619, 10:00 p.m. UTC
F. Specification of the deadlines regarding the exercise of other shareholders rights - shareholders' election nominations		
1.	Object of deadline	Communication of shareholders' election nominations pursuant to Section 127 AktG
2.	Applicable issuer deadline	19 June 2024, 24:00 hrs CEST In the format specified in the EU IR: 20240619, 10:00 p.m. UTC
F. Specification of the deadlines regarding the exercise of other shareholders rights - shareholders' right of information		
1.	Object of deadline	Shareholders' right of information pursuant to section 131 AktG
2.	Applicable issuer deadline	On the day of the Annual General Meeting (4 July 2024, In the format specified in the EU IR: 20240704, during the Annual General Meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights - shareholders' proposal rights		
1.	Object of deadline	Shareholders' rights to submit motions at the general meeting
2.	Applicable issuer deadline	On the day of the Annual General Meeting (4 July 2024, In the format specified in the EU IR: 20240704, during the Annual General Meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights - objections to resolutions of the Annual General Meeting		
1.	Object of deadline	Filing of objections to resolutions of the Annual General Meeting
2.	Applicable issuer deadline	On the day of the Annual General Meeting (4 July 2024; in the format specified in the EU IR: 20240704) from the commencement of the meeting (11:00 a.m. CEST; in the format specified in the EU IR: 09:00 a.m. UTC) until the closing of the Annual General Meeting by the chairperson of the meeting

Notice pursuant to Section 125 para. 1 sentence 4 German stock corporation act (AktG)

Shareholders can allow their voting rights and their other shareholder rights to be exercised by a proxy or by an association of shareholders, subject to the appropriate authorisation procedures.

Further information can be found in particular in the notice convening the Annual General Meeting, which is available on the company's website at <https://msg-insurit.com/de/struktur-der-msg-life/>.